

ABOUT US

Trive Capital is a Dallas, Texas based private equity firm managing approximately \$2 billion in aggregated capital commitments. Trive focuses on investing equity and debt in what it sees as strategically viable middle-market companies with the potential for transformational upside through operational improvement. We seek to maximize returns through a hands-on partnership that calls for identifying and implementing value creation ideas.

The Trive team is comprised of seasoned investment professionals who have been involved in over 100 middle-market transactions representing in excess of \$6 billion in revenue across Trive's targeted industry sectors and situations.

WHY TRIVE?

Excel in Complex Situations

Trive seeks opportunities in complex situations, including family-owned businesses, corporate carve-outs, and distressed transactions, in which speed and certainty to close may be a priority. The firm's professionals have considerable experience structuring, financing, and closing middle-market transactions in unique circumstances.

Value-Added Partner

The Trive professionals invest with an operational mindset. The team has extensive operational backgrounds and aims to serve as a collaborative partner and value-added resource to management teams. While every situation is different, the Trive team often takes an active role in developing and implementing the operational strategy. In addition, the firm has a large network of operators in a number of industries that can serve as a further source of guidance.

Avoid Excessive Risk Taking

Trive strives to create value in investments through developing and implementing a shared strategic vision on how to maximize business potential. In doing so, the firm builds value through time-tested operational best practices and prudent capital deployment without relying on excessive amounts of leverage or unnecessary business risk.

INVESTMENT CRITERIA

- North American-headquartered, middle-market businesses
 - \$40 million - \$1.5 billion of revenues
 - Invest \$10 - \$250 million of equity or debt per platform
- Differentiated and diversified products or services
- Defensible market position with sustainable competitiveness
- Actionable near-term operational improvement opportunities

SITUATIONAL FOCUS

- Complex special situations in out-of-favor, but protected niches
- Under-resourced or in need of additional capital
- Corporate carve-outs or orphaned divisions
- Take privates of undersized public companies

INDUSTRY FOCUS

- Aerospace, Defense & Gov't Services
- Automotive
- Building Products
- Business Services
- Chemicals
- Engineering, Construction & Infrastructure
- Consumer Goods
- Energy Services
- Food & Beverage
- Healthcare
- Manufacturing
- Plastics & Packaging
- Technology, Media & Telecom
- Transportation & Logistics

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TRIVE CAPITAL

AEROSPACE, DEFENSE & GOVERNMENT

California Brazing (PE)



Dec 2018

Leading manufacturer of complex, high tolerance components for space, aircraft connectivity, defense electronic and various military applications.

WDC Acquisition LLC (SS)



May 2018

Manufacturer of large scale, complex magnesium and aluminum castings for aerospace & industrial customers.

AUTOMOTIVE

Madison-Kipp Corporation (SC)



May 2015

Full-service manufacturer of mission-critical precision cast and machined components and systems.

TRANSPORTATION & LOGISTICS

Iowa Northern Railway Company (SC)



Mar 2016

Short line railroad operating 250 miles of rail in northeastern Iowa.

TECHNOLOGY, MEDIA & TELECOM

Cadient Talent (PE)



Apr 2019

SaaS-based provider of talent acquisition, applicant tracking and assessment solutions.

EarthLink (PE)



Dec 2018

Offers internet access, online back-up, managed web design, web hosting and various email services to residential and commercial customers throughout the United States.

Picture Head (PE)



Aug 2018

Facility-based, tech-enabled business services firm that provides critical post-production services for leading feature film, episodic TV and other media studios.

NxEdge, Inc (PE)



Jun 2016

Provider of vertically integrated solutions to the semiconductor market.

CONSUMER PRODUCTS & SERVICES

SSW Holding Company, LLC (PE)



Apr 2018

Manufactures engineered steel and glass components for the food preservation, cooking and home comfort industries.

HEALTHCARE

iRISE SPINE & JOINT (PE)



Nov 2018

Full continuum provider of spine and extremity care with services ranging from chiropractic care to pain management and surgical services.

American Veterinary Group (PE)



Nov 2015

Acquires and integrates veterinary clinics, animal hospitals and other pet care facilities in the southern Florida marketplace.

ENERGY

NCSG Crane & Heavy Haul (SS)



Jul 2018

Provider of fully operated and maintained crane and heavy haul services.

ParFab Companies (PE)



Apr 2016

Provider of components and field services to the downstream energy and petrochemicals infrastructure markets.

() Denotes Transaction Type: (PE) Private Equity, (SC) Structured Capital and (SS) Special Situations

EXITED

AEVEX Aerospace (PE)



Aerospace, Defense & Government

Valence Surface Technologies (PE)



Aerospace, Defense & Government

AGM Automotive (PE)



Automotive

Huron (PE)



Automotive

Amteck (PE)



Building Products

Architectural Surfaces Group (PE)



Building Products

Residential Design Services (PE)



Building Products

Bell Fish (SS)



Consumer Products

Lucky Bucks (SC)



Consumer Products

Precise Packaging (PE)



Consumer Products

uSell (SC)



Consumer Products

Circle 8 (SC)



Energy

Core Appalachia (PE)



Energy

GreenHunter Resources (SS)



Energy

Mockingbird Pharma (PE)



Healthcare

Southern Towing Company (PE)



Transportation & Logistics